

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)



In Re:

Case No.:

Adv. No.:

Hearing Date:

Judge:

### ORDER

The relief set forth on the following pages, numbered two (2) through \_\_\_\_\_ is hereby **ORDERED**.

**DATED: 5/19/2005**

  
\_\_\_\_\_  
Honorable Judith H. Wizmur  
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT  
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Co-Counsel for Official Committee  
of Equity Security Holders

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:	) Chapter 11
	)
THCR/LP CORPORATION, <u>et al.</u> ,	) Case Nos. 04-46898 (JHW) through
	) 04-46925 (JHW) (Jointly Administered)
	)
	)
Debtors.	) <b>[NO HEARING REQUESTED]</b>
	)

**THIRD STIPULATION AND ORDER RE EXTENSION OF THE LIEN CHALLENGE  
DEADLINE UNDER THE FINAL CASH COLLATERAL ORDER**

**WHEREAS**, on November 21, 2004 (the "Petition Date"), THCR/LP Corporation and its debtor affiliates (collectively, the "Debtors"), the above-captioned debtors and debtors-in-possession, filed voluntary petitions for relief pursuant to chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

**WHEREAS**, on December 28, 2004, the United States Trustee, pursuant to Bankruptcy Code section 1102(a), appointed the Official Committee of Equity Security Holders (the "Equity Committee");

**WHEREAS**, on February 3, 2005, this Court entered the "Stipulation and Final Interim Order Providing for Use of Cash Collateral and Providing Adequate Protection" (the "Final Cash Collateral Order")<sup>1</sup>;

**WHEREAS**, the Final Cash Collateral Order defines the Lien Challenge Deadline as "the earlier of (x) one day prior to the first day of any hearing on confirmation of the Debtors' plan of reorganization or (y) March 28, 2005";

**WHEREAS**, on March 28, 2005, this Court entered the "Stipulation And Order Re Extension Of The Lien Challenge Deadline Under The Final Cash Collateral Order," extending the Lien Challenge Deadline to and including April 29, 2005;

**WHEREAS**, on March 28, 2005, this Court entered the "Stipulation And Order Re Extension Of The Lien Challenge Deadline Under The Final Cash Collateral Order," extending the Lien Challenge Deadline to and including April 29, 2005;

**WHEREAS**, on April 28, 2005, this Court entered the "Second Stipulation And Order Re Extension Of The Lien Challenge Deadline Under The Final Cash Collateral Order," extending the Lien Challenge Deadline to and including May 16, 2005;

**WHEREAS**, the undersigned parties-in-interest agree to further extend the Lien Challenge Deadline; accordingly, it is hereby

**STIPULATED AND ORDERED** as follows:

1. With respect to the Equity Committee only, the Lien Challenge Deadline is extended to and including May 31, 2005.

2. This Stipulation may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same

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<sup>1</sup> Terms not otherwise defined herein shall have the meanings ascribed to them in the Final Cash Collateral Order.

instrument. A signature transmitted by facsimile shall be deemed an original signature for purposes of this Stipulation.

Dated 13th day of May, 2005.

**LATHAM & WATKINS LLP**

**STUTMAN TREISTER & GLATT, P.C.**

By: /s/

Robert A. Klyman  
633 West Fifth Street, Suite 4000  
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Counsel to the Debtors

By: \_\_\_\_\_

Frank A. Merola  
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Counsel to the Equity Committee

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**MILBANK, TWEED, HADLEY &  
MCCLOY LLP**

By: \_\_\_\_\_

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Committee

By: \_\_\_\_\_

Thomas R. Kreller  
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Counsel to the TCH Informal  
Committee

**SEWARD & KISSEL LLP**

By: \_\_\_\_\_

Arlene R. Alves  
One Battery Plaza  
New York, New York 10004  
Counsel to the Indenture Trustee

## ORDER

Upon consideration of the Stipulation, and good cause appearing,

**IT IS SO ORDERED.**

Honorable Judith H. Wizmur  
United States Bankruptcy Judge

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Dated \_\_th day of May, 2005.

**LATHAM & WATKINS LLP**

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Honorable Judith H. Wizmur  
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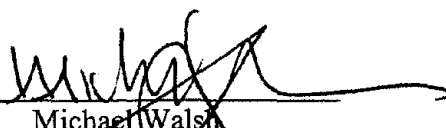
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